

# GlaxoSmithKline Bangladesh Limited

Registered Address: Fouzderhat Industrial Area, North Kattali, Chattogram  
Corporate Office: House 2A, Road 138, Gulshan- 1, Dhaka- 1212



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## PRICE SENSITIVE DISCLOSURE

This is for information of all concerned that the Board of Directors of GlaxosmithKline Bangladesh Limited (the “**Company**”) were informed today, 24th June 2020 vide a notification letter dated 24th June 2020 (the “**Setfirst Letter**”) from SETFIRST Limited (“**Setfirst**”), the majority shareholder/ member of the Company, informing the Company that, in furtherance to the price sensitive information that was issued on 03 December 2018 (the “**2018 PSI**”) about the intention of Setfirst to sell its entire shareholding in the Company (being 9,875,144 (Nine Million Eight Hundred Seventy Five Thousand One Hundred Forty Four) shares (the “**Sale Shares**”) to Unilever N.V. (“**Purchaser**”) (the “**Transaction**”), (i) the conditions for the Transaction have been fulfilled, (ii) the Transaction has been approved by the Board of Directors of Setfirst and (iii) that Setfirst has therefore decided to proceed with executing the Transaction.

It must be noted that, the designated Purchaser of the Sale Shares was later changed from Unilever N.V. to Unilever Overseas Holdings B.V., which was also issued as price sensitive information on 22 March 2020.

The Board of Directors of the Company considered that the information contained in the Setfirst Letter may fall under the definition of price sensitive information under Regulation 2(d) of the Prohibition of Insider Trading Regulation, 1995 (the “Regulations 1995”) and that such price sensitive information is required to be published in the manner prescribed in Bangladesh Securities and Exchange Commission (BSEC) Notification No. SEC/CMRRCD/2009-193/179/Proshashon/64 dated 07 December 2015 (the “PSI Regulation”). As a result, this has been recorded and resolved to be published as price sensitive information in the Board of Directors’ meeting held today, 24th June 2020 at 03.00 PM through audio vision conference call, immediately after the Board of the Company was informed of the abovementioned information through the Setfirst Letter by Setfirst.

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Date: Dhaka  
24 June, 2020

By order of the Board

A handwritten signature in black ink, appearing to read 'Md. Naharul Islam Molla', written over a horizontal line.

**Md. Naharul Islam Molla**  
**Director & Company Secretary**